Rev JULY 3, 2024





## FACTS: WHAT DOES SIKES FINANCIAL SERVICES LLC DO WITH YOUR PERSONAL INFORMATION?

Why?	Financial companies choose how they share your personal information. Federal law gives consumers the right to limit some but not all sharing. Federal law also requires us to tell you how we collect, share, and protect your personal information. Please read this notice carefully to understand what we do.			
What?	The types of personal information we collect and share depend on the product or service you have with us. This information can include: • Social Security number and income • Account balances and payment history			
How?	All financial companies need to share customers' personal information to run their everyday business. In the section below, we list the reasons financial companies can share their customers' personal information; the reasons we choose to share; and whether you can limit this sharing.			
Reasons we	can share your personal information	Do we share?	Can you limit this sharing?	
For our everyday business purposes— such as to process your transactions, maintain your account(s), respond to court orders and legal investigations, or report to credit bureaus		Yes	No	
For our marketing purposes— to offer our products and services to you		No	Yes	
For joint marketing with other financial companies		No	We don't share	
For our affiliates' everyday business purposes— information about your transactions and experiences		No	Yes	
For our affiliates' everyday business purposes— information about your creditworthiness		No	We don't share	
For our affiliates to market to you		No	Yes	
For non-affiliates to market to you		No	We don't share	
To limit our sharing	• Mail the form below Please note: If you are a new customer, we can begin sharing your information from the date you received this notice. When you are no longer our customer, we continue to share your information as described in this notice. However, you can contact us at any time to limit our sharing.			
Questions?	Call: 561-529-9191			

Who we are					
Who is providing this not	tice?	Sikes Financial Services LLC			
What we do					
How do we protect your personal information?		To protect your personal information from unauthorized access and use, we use security measures that comply with federal law. These measures include computer safeguards and secured files and buildings.			
How do we collect your personal information?		We collect your personal information, for example, when you • Open an account or deposit money			
Why can't I limit all sharing?		Federal law gives you the right to limit only			
		<ul> <li>Sharing for affiliates' everyday business purposes—information about your creditworthiness</li> <li>Affiliates from using your information to market to you</li> <li>Sharing for non-affiliates to market to you</li> </ul>			
		State laws and individual companies may give you additional rights to limit sharing.			
What happens when I limit sharing for an account I hold jointly?		Your choices will apply to everyone on your account—unless you tell us otherwise.			
Definitions					
Affiliates		Companies related by common ownership or control. They can be financial and non-financial companies.			
Non-affiliates		Companies not related by common ownership or control. They can be financial and nonfinancial companies.			
Joint marketing		A formal agreement between non-affiliated financial companies that together market financial products or services to you.			
Mail-in Form					
If you have a joint account, your choice(s) will apply to everyone on your account unless you mark below. Apply only to me	Do not allow your affili	nt to limit: information to market to me. our affiliates to use my personal information to market to me. ny personal information with non-affiliates to market their products and			
	Name		Mail to:		
	Address City, State, Zip		Sikes Financial Services LLC 123 NW 13th Street 204-01 Boca Raton, FL 334432		

<b>Sikes</b>
Financial
Services

Office Address: 123 NW 13th St, Suite 214-01, Boca Raton, FL 33432 Email: ops@sikesfinancialservices.com Tel: 561-529-9191

Account #